

## EPPA Update **08-03** **CAP Guidelines: Surveys of Plan Members**

Issued September, 2008

The Superintendent of Pensions is an active participant in the Canadian Association of Pension Supervisory Authorities (CAPSA) and in the Joint Forum of Financial Market Regulators (Joint Forum). The Joint Forum has recently released a voluntary survey aimed at plan **members** of Capital Accumulation Plans (CAP), which include defined contribution registered pension plans registered with the Superintendent's office.

### **Why this survey is being conducted:**

CAP members belonging to a:

- DC Pension Plan (Defined Contribution Pension Plan)
- Group RRSP (Group Registered Retirement Savings Plan)
- Group RESP (Group Registered Education Savings Plan)
- DPSP (Deferred profit sharing plan)

are being asked to help regulators of these plans understand whether members are receiving adequate information to make informed investment decisions under the plans. Please click the link for a [list of regulators](#)

### **Your Privacy is Important:**

To ensure the privacy of everyone participating in the survey, the responses will be completely anonymous, and the data collected in this survey will be combined into one report and only aggregated results will be included in the final report on the survey to regulators.

If you are ready to participate in the survey, please click on the following links to be taken to the beginning of the survey. Please complete all 7 questions and click the "DONE" button at the end. The survey will take less than 5 minutes of your time:

[Survey in English](#)

[Survey in French](#)

**The deadline to participate in the survey is October 31<sup>st</sup>, 2008. Thank you for participating in this important survey!**

For further information please contact:

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