

(Sample Only)

[Date]

Government of Alberta
Alberta Finance and Enterprise
Financial Institutions - Policy
Room 522, Terrace Building
9515 – 107 Street
EDMONTON, AB. T5K 2C3

CONSENT & UNDERTAKING

Pursuant to section 31 of Alberta's Loan and Trust Corporations Act, and in connection with the application for the registration of [Name of Corporation], the Minister is hereby authorized to conduct an examination, under section(s) [273 and 274 for provincial corporations; 274 for extra-provincial corporations], of the corporation. This authority to conduct examinations extends to subsidiaries, the branches, and the head office of [Name of Corporation], wherever located.

[Name of Officer] undertakes to provide to the Minister information about [Name of Corporation] and its subsidiaries as required in the administration of the Act, and undertakes to comply with applicable law and any terms, conditions and restrictions, if any, imposed on its registration.

[Name of Corporation]

[Name of Officer]

[Position]