

ALBERTA TERM DEBT ISSUES

From Apr-1-2010 to Feb-24-2011

Type of Issue	Coupon Rate	Settlement Date	Call Dates	Maturity Date	Issue Term - yrs.	Par Amount-\$ mil.	Lead Manager
<u>Canadian Note Program</u>							
2010 Canadian domestic debenture (a)	4.00%	Oct-5-10	n.a.	Dec-1-19	9.2	150	RBC Capital Markets
<u>CPP Debentures (a)</u>	2.17%	Nov-1-10	n.a.	Nov-1-15	5	58	CPPIB
TOTAL ISSUED SINCE APRIL 1, 2010						208	
a. On-lent to AFSC							TM /Feb-24-11/FH