

**ALBERTA TERM DEBT ISSUES --by Year of Issue**

From Apr-1-2001 to Feb-24-11

YEAR OF ISSUE	COUPON RATE	ISSUE DATE	MATURITY DATE	ISSUE TERM	PAR AMOUNT	LEAD MANAGER
<b>FISCAL YEAR 2001-2002</b>						
2001 Cdn domestic debentures for AFSC	5.93%	Aug 2001	Sep-'16	15.1	\$50,000,000	Scotia Capital Markets
2002 Canadian domestic debenture for AFSC	4.75%	Mar-27-02	Dec-1-04	2.75	25,000,000	CIBC World Markets
2002 Canadian domestic debenture for AFSC & AOC	5.25%	Mar-27-02	Dec-1-06	4.75	35,000,000	TD Securities
	<b>FISCAL YEAR TOTAL</b>				<b>\$110,000,000</b>	
<b>FISCAL YEAR 2002-2003</b>						
2002 Cdn notes for AFSC	3.64%	Dec-18 2002	Sep-1-- 2005	2.7	\$50,000,000	Scotia Capital Markets
2002 Cdn notes for AFSC	4.15%	Dec-19 2002	Jun-19-- 2007	4.5	25,000,000	Scotia Capital Markets
2003 Cdn discount note for AFSC	3.10%	Jan-15-03	Jun-19-- 2004	1.3	24,000,000	Scotia Capital Markets
2003 Cdn debenture for AFSC	5.04%/5.93%	Mar-20-03	Sep-16-- 2016	13.5	25,000,000	Casgrain & Company
	<b>FISCAL YEAR TOTAL</b>				<b>\$124,000,000</b>	
<b>FISCAL YEAR 2003-2004</b>						
2003 Cdn debenture for AFSC	5.03%	Dec-17-03	Dec-17-- 2018	15	100,000,000	RBC-Capital Markets
	2.50%	Mar-31-04	Oct-2-- 2006	2.5	30,000,000	National Bank Financial
	<b>FISCAL YEAR TOTAL</b>				<b>\$130,000,000</b>	
<b>FISCAL YEAR 2004-2005</b>						
2005 Cdn debenture for AFSC	4.25%	Mar-22-05	Mar-21-- 2012	7.2	20,000,000	Laurential Bank Securities
2005 EMTN-Euro-Cdn \$ note	3.63%	Mar-30-05	Dec-1-- 2008	3.7	100,000,000	RBC Capital Markets
	<b>FISCAL YEAR TOTAL</b>				<b>\$120,000,000</b>	
<b>FISCAL YEAR 2005-2006</b>						
2005 Cdn debenture for AFSC	3.92%	Nov-1-05	Nov-1-10	5	58,000,000	Private placement with CPP Investment Board
2005 Cdn debenture for AFSC	4.26%	Nov-1-05	Jun-1-15	9.6	29,000,000	Private placement with CPP Investment Board
2005 Cdn debenture for AFSC	4.43%	Nov-1-05	Jun-1-19	13.6	54,000,000	Private placement with CPP Investment Board
	<b>FISCAL YEAR TOTAL</b>				<b>\$141,000,000</b>	
<b>FISCAL YEAR 2006-2007</b>						
2006 Cdn debenture for AFSC	4.13%	Nov-3-06	Nov-3-11	5	45,000,000	Private placement with CPP Investment Board
2006 Cdn debenture for AFSC	4.21%	Nov-3-06	Nov-3-14	8	25,000,000	Private placement with CPP Investment Board
2007 Cdn notes for AFSC	4.00%	Mar-27-07	Sep-1- 2010	3.5	50,000,000	RBC-Capital Markets
	<b>FISCAL YEAR TOTAL</b>				<b>\$120,000,000</b>	
<b>FISCAL YEAR 2007-2008</b>						
2007 Cdn debenture for AFSC	4.48%	Nov-2-07	Nov-2-13	6	60,000,000	Private placement with CPP Investment Board
2007 Cdn debenture for AFSC	4.64%	Nov-2-07	Nov-2-17	10	60,000,000	Private placement with CPP Investment Board
2007 Cdn debenture for AFSC	4.67%	Nov-2-07	Nov-2-18	11	25,000,000	Private placement with CPP Investment Board
2008 Cdn notes for AFSC	3.25%	Mar-31-08	Mar-31- 2011	3	50,000,000	RBC-Cap. Markets/CIBC World Markets
	<b>FISCAL YEAR TOTAL</b>				<b>\$195,000,000</b>	
<b>FISCAL YEAR 2008-2009</b>						
2008 Cdn notes for AFSC	3.25%	Aug-12-08	Mar-31- 2011	2.5	75,000,000	RBC-Capital Markets
2008 Cdn debenture for AFSC	4.90%	Nov-2-07	Nov-2-17	10	86,432,000	Private placement with CPP Investment Board
2008 Cdn debenture for AFSC	4.95%	Nov-2-07	Nov-2-18	11	86,431,000	Private placement with CPP Investment Board
2008 Cdn debenture for AFSC	4.97%	Mar-31-08	Mar-31- 2011	2.6	86,431,000	Private placement with CPP Investment Board
	<b>FISCAL YEAR TOTAL</b>				<b>\$334,294,000</b>	
<b>FISCAL YEAR 2009-2010</b>						
2009 Cdn notes for AFSC	2.07%	Jun-12-09	Jun-12-12	3	50,000,000	CIBC-World Markets
2009 Cdn debenture for capital purposes	2.93%	Oct-2-09	Oct-2-14	5	291,414,000	Private placement with CPP Investment Board
2009 Cdn debenture for capital purposes & Teachers' Pension Plan	2.75%	Oct-15/Dec-16-09	Dec-1-14	5.1	750,000,000	CIBC-World Markets/RBC Capital
2009 Cdn debenture for AFSC	3.60%	Jun-11-09	Jun-3-16	7	50,000,000	CIBC-World Markets
2009 Cdn debenture for AFSC	4.15%	Nov-2-09	Nov-2-19	10	32,457,000	Private placement with CPP Investment Board
2009 Cdn debenture for AFSC	3.88%	Dec-1-09	Nov-2-19	10	6,652,000	Private placement with CPP Investment Board
2009 Cdn debenture for capital purposes & Teachers' Pension Plan	4.00%	Sep-28/Dec-16-09	Dec-1-19	10.2	950,000,000	RBC-Capital Markets
2010 Cdn debenture for Teachers' Pension Plan	4.50%	Jan-27-10	Dec-1-40	30	600,000,000	TD Securities
2010 Alberta Capital Bonds	3.30%	Mar-15-10	Mar-15-15	5	78,809,000	BMO-Nesbit--Lead program advisor
	<b>FISCAL YEAR TOTAL</b>				<b>\$2,809,332,000</b>	
<b>FISCAL YEAR 2010-2011</b>						
2010 Cdn debenture for AFSC	4.00%	Oct-5-10	Dec-1-19	9.2	150,000,000	RBC-Capital Markets
2010 Cdn debenture for AFSC	2.17%	Nov-1-10	Nov-1-15	5	58,000,000	Private placement with CPP Investment Board
	<b>FISCAL YEAR TOTAL</b>				<b>\$208,000,000</b>	
<b>TOTAL ISSUES SINCE APRIL 1, 1986</b>					<b>\$40,070,376,431</b>	

NOTES: Unhedged foreign currency debt is translated into Cdn \$ at historical exchange rates

TM/ Feb-24-11 / FH