

Province of Alberta
General Revenue Fund-Term Debt Maturities by Fiscal Year-at Feb-24, 2011
(Excludes outstanding debt issues less than \$30 mil.)

TM/Feb-24-11/FH

TERM DEBT MATURITIES by Fiscal Year	Issue Date	Maturity Date	Coupon Rate-%	Par Amount
FISCAL YEAR 2010-11:				
2007 CANADIAN Note (a)	Mar-08	Mar-31-11	3	125,000,000
CPPIF-20 YR. DEBENTURES	Mar-91	MAR-1-11	10.45	201,865,000
TOTAL MATURITY AMOUNT--2010-11:				326,865,000
FISCAL YEAR 2011-12:				
2006 CPPIF DEBENTURE (a)	Nov-06	Nov-3-11	4.13	45,000,000
CPPIF-20 YR. DEBENTURES	Mar-92	MAR-2-12	9.92	280,721,000
TOTAL MATURITY AMOUNT--2011-12:				325,721,000
FISCAL YEAR 2012-13:				
2009 CANADIAN Note (b)	Jun-09	Jun-12-12	2.07	50,000,000
CPPIF-20 YR. DEBENTURES	May/Jul--92	MAR-1-13	9.37	196,110,000
TOTAL MATURITY AMOUNT--2012-13:				246,110,000
FISCAL YEAR 2013-14:				
CPPIF-6 YR. DEBENTURE (a)	Nov-07	Nov-2-13	4.48	60,000,000
TOTAL MATURITY AMOUNT--2013-14:				60,000,000
FISCAL YEAR 2014-15:				
2009 CPPIF DEBENTURE	Oct-09	Nov-2-14	2.93	291,414,000
2009 Cdn debenture	Oct/Dec-09	Dec-1-14	2.75	750,000,000
2010 AB Capital Bonds	Mar-10	Mar-15-15	3.33	78,698,339
TOTAL MATURITY AMOUNT--2014-15				1,120,112,339
FISCAL YEAR 2015-16				
2010 CPPIF DEBENTURE (a)	Nov-10	Nov-1-15	2.17	58,000,000
TOTAL MATURITY AMOUNT--2015-16				58,000,000
FISCAL YEAR 2016-17:				
2009 CANADIAN Note (b)	Jun-09	Jun-3-16	3.6	50,000,000
1998 CANADIAN DEBENTURE (c)	Jun-98/Mar-03	Sep-16-16	5.93	242,987,124
TOTAL MATURITY AMOUNT--2016-17:				292,987,124
FISCAL YEAR 2017-18:				
CPPIF-10 YR. DEBENTURE (a)	Nov-07	Nov-2-17	4.64	60,000,000
TOTAL MATURITY AMOUNT--2017-18:				60,000,000
FISCAL YEAR 2018-19:				
2003 CANADIAN DEBENTURE (d)	Dec-03	Dec-17-18	5.033	65,569,071
TOTAL MATURITY AMOUNT--2018-19:				65,569,071
FISCAL YEAR 2019-20:				
2005 CPPIF DEBENTURE (a)	Nov-05	Jun-1-19	4.43	54,000,000
2009 CPPIF DEBENTURE (a)	Nov-09	Nov-2-19	4.15	32,457,000
2009/10 Cdn debenture (e)	Sep/Dec-09/Oct-10	Dec-1-19	4	1,100,000,000
TOTAL MATURITY AMOUNT--2019-20:				1,186,457,000
FISCAL YEAR 2021-22:				
2008 CPPIF DEBENTURE (a)	Oct-08	Jan-15-22	4.9	86,431,000
TOTAL MATURITY AMOUNT--2021-22:				86,431,000
FISCAL YEAR 2022-23:				
2008 CPPIF DEBENTURE (a)	Oct-08	Jan-15-23	4.95	86,431,000
TOTAL MATURITY AMOUNT--2022-23:				86,431,000
FISCAL YEAR 2023-24:				
2008 CPPIF DEBENTURE (a)	Oct-08	Jan-15-24	4.97	86,431,000
TOTAL MATURITY AMOUNT--2023-24:				86,431,000
FISCAL YEAR 2040-41:				
2010 CANADIAN DEBENTURE	Jan-10	Dec-1-40	4.5	600,000,000
TOTAL MATURITY AMOUNT--2040-41:				600,000,000
TOTAL MATURITIES				\$ 4,601,114,534

- a. Refers to on-lent debt issue to Agriculture Financing Services Corporation
- b. Refers to on-lent debt issue to Agriculture Financing Services Corporation with quarterly interest payments
- c. Refers to on-lent debt issue to Alberta Social Housing Corporation (\$169.525 mil.) and Agriculture Financing Services Corporation (\$73.462 mil.) with semi-annual principal repayments
- d. Refers to on-lent debt issue to Agriculture Financing Services Corporation with semi-annual principal repayments
- e. Includes \$150 mil. on-lent to Agriculture Financing Services Corporation on Oct-5-10