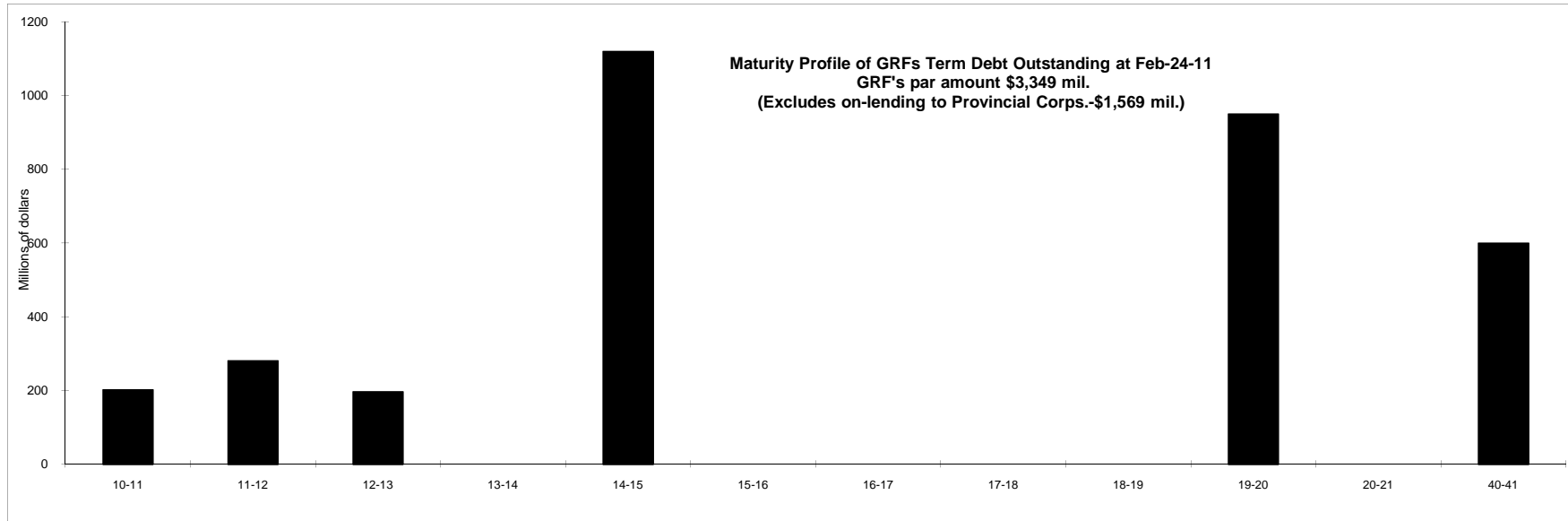


Chart 1



Fund	Remaining maturities													Debt Outstanding			
	2010-11	2011-12	2012-13	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20	2021-22	2022-23	2023-24	2040-41	Act. Feb-24-11	Proforma Mar-31-11	
Maturity profile: - \$ mil.																(b)	
GRF short-ter	240														240	-	
On-lending: A	322	109	142	45	7	60	25	-	14		8		69		1,569	1,573	
School board:	5	32	26	20	15	11	9	6	4	1					128	123	
GRF-C\$ term	202	281	196		1,120					950				600	3,349	4,247	
Total debt	768	422	364	65	1,142	71	34	6	17	951	8	-	69	600	5,286	5,943	
														Less:Mar-31-11: DRA/CCITF	(901)	(901)	
															Net debt	4,385	5,042

a. Includes \$180 mil. P-notes issued for AFSC

(there was \$28.25 mil. interest bearing loan advance to AIMCo and \$297mil. interest bearing loan advance to the Alberta School Foundation at Feb-24-11)

b. Actual amounts include \$1,399 mil. AFCS and \$169.525 mil. ASHC term debt at Feb-24, 2011

c. Mar-31-11 proforma amount is based on DRA's amounts included in Budget '11

TM/Feb-24-11 / FH